George L. Chelius, LL.M.

Director, Estate & Trust



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Range of Experience

George joins Windes with more than 14 years of experience specializing in estate, gift, and trust taxation for high-net-worth and ultra-high-net-worth individuals, families, and family offices. His legal training enables him to provide practical, integrated solutions for clients with complex financial and tax needs.

George's expertise includes wealth transfer planning, succession planning, trust and fiduciary taxation, charitable planning, estate and gift strategies, trust administration, investment structures, and complex tax consulting designed to preserve and grow multigenerational wealth.

George advises clients on a broad range of tax matters involving closely held businesses, trusts, partnerships, foundations, and individual taxation. He regularly provides guidance on multi-state and international tax issues, complex compliance requirements, and strategic planning opportunities arising from evolving tax laws.

Education

LL.M. in Taxation with Distinction
Loyola Law School, Los Angeles

Juris Doctor
Chapman University School of Law

Master of Business Administration, Finance Emphasis
University of California, Irvine

Bachelor of Art in History
University of California, Irvine

Community and Professional Affiliations

- American Institute of Certified Public Accountants, *Member*
- California Bar Association, *Member*
- California Society of Certified Public Accountants, *Member*
- State Bar of California, Admitted 2013
- United States Tax Court, Admitted 2014