

Sherry Liu, CPA Senior Manager, Tax



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Range of Experience

Sherry joined the firm in 2024 as a Senior Tax Manager. Prior to joining Windes, she worked for a national public accounting firm, where she honed her skills and expertise in the field.

Specializing in real estate and partnership taxation, Sherry serves a diverse clientele, including commercial and residential developers, real estate funds, and privately owned real estate businesses. Her deep understanding of the tax landscape in these sectors enables her to provide strategic and insightful guidance to her clients.

Additionally, Sherry has expertise in guiding multinational clients through complex cross-border tax issues and global compliance requirements. Leveraging her extensive knowledge of foreign income reporting and transfer pricing, Sherry helps businesses operating worldwide maximize tax strategies to reduce their tax liabilities.

Sherry's proficiency also extends to managing the tax affairs of high-net-worth individuals. She is dedicated to helping her clients navigate complex tax issues and optimize their financial outcomes.

Education

Bachelor of Business Administration, Finance
University of San Diego

Master of Science, Applied Finance, Financial Management
Pepperdine University

Community and Professional Affiliations

- American Institute of Certified Public Accountants, *Member*
- California Society of Certified Public Accountants, *Member*