

## Lisa D. Carrick, CPA

### Partner, Audit & Assurance Services



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### Range of Experience

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Lisa joined Windes in 2004 and is a Partner in the firm's Audit & Assurance Services department. Her practice focus includes financial statement reporting, evaluation of internal controls and business consulting services for privately-held businesses. Lisa also provides audit and consulting services to employee benefit plans of private and nonprofit plan sponsors, including 401(k), 403(b), profit-sharing, and ESOPs.

Lisa services a wide range of industries, including manufacturing and distribution, construction, professional services, transportation and trade, maritime, and nonprofit organizations.

### Education

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Bachelor of Science, Business Administration  
*California Polytechnic State University, San Luis Obispo*

### Community and Professional Affiliations

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- American Institute of Certified Public Accountants, *Member*
- California Society of Certified Public Accountants, *Member*
- Construction Financial Management Association, *Member*
- The ESOP Association, *Member*
- National Center for Employee Ownership, *Member*
- Tichenor Clinic for Children, *Past Board President*
- Tichenor Support Foundation, *Director*
- Western Pension & Benefits Council, Orange County, *Member*