

Samantha Moses, CPA, MST

Manager, Tax



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Range of Experience

Samantha joined Windes in 2018 and is a manager in the firm's Tax department. Samantha focuses on tax planning and consulting for small- to large-size businesses, as well as tax compliance for corporations and partnerships.

Samantha specializes in multi-state taxation issues for businesses and individuals. She assists clients with understanding sourcing rules, filing requirements, and other complexities that arise from being taxed in multiple jurisdictions. She also has experience in foreign tax reporting and compliance for entities and associated U.S. persons.

Samantha serves a wide variety of clients in the manufacturing, real estate, healthcare, and professional services sectors, as well as high-net-worth individual clients.

Education

Bachelor of Science, Business Economics
University of California, Santa Cruz

Master of Science, Tax
California State University, Fullerton

Community and Professional Affiliations

- American Institute of Certified Public Accountants, *Member*
- California Society of Certified Public Accountants, *Member*