



Charlene Tao, CPA, MST

Senior Manager, Tax

Range of Experience

Charlene Tao joined Windes in 2007 and is a senior manager in the firm's Tax department. She focuses on tax planning and consulting for large, mid-size, and small businesses, as well as tax compliance for corporations, partnerships, LLCs, and individuals.

Charlene serves a wide variety of clients in the real estate, energy industries, transportation industries, professional services, restaurant industries, and high-net-worth individual clients.

Education

Bachelor of Science, Accounting
California State Polytechnic University, Pomona

Master of Science, Taxation
Golden Gate University, San Francisco

Community and Professional Affiliations

- American Institute of Certified Public Accountants, *Member*
- California Society of Certified Public Accountants, *Member*

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