

FIRM OVERVIEW

OUR SIGNATURE STORY

Since 1926, we have been a trusted business partner to our clients, and have earned our reputation as one of the most respected and socially responsible accounting firms in southern California. Our professionals deliver high-value accounting and consulting services and are committed to our clients and their organizations. The strength of our practice and comprehensive expertise, coupled with our global network, enables us to provide our clients with business solutions focused on their continued success at fees that represent outstanding value. Windes covers a multitude of disciplines with more than 200 professionals within three southern California offices. Our firm serves over 3,000 businesses and more than 3,500 individuals, including privately held businesses, exempt organizations, qualified retirement plans, and high-net-worth individuals.

LONG BEACH

3780 Kilroy Airport Way, Suite 600
Long Beach, CA 90806
562.435.1191

IRVINE

2050 Main Street, Suite 1300
Irvine, CA 92614
949.852.9433

LOS ANGELES

515 Flower Street, Eighteenth Floor
Los Angeles, CA 90071
213.239.9745

“Windes has been flawless in their responsiveness and deliverables, which speaks highly to the fact that as a regional accounting firm, they are able to provide nimble and cost effective services while incorporating an integrated tax planning strategy between my two businesses.

I highly recommend their services to interested parties.”

- CEO of a communication services company

TOP 125
ACCOUNTING FIRM
IN THE NATION

200
PROFESSIONALS

3 OFFICES
LONG BEACH, IRVINE, LOS ANGELES

95 YEARS

IN THE PAST 12
MONTHS, WE HAVE
SERVED
7,000
CLIENTS

BEST
PLACE
TO WORK

AUDIT & ASSURANCE

- Agreed-Upon Procedures
- Audit Committee Advisory Services
- Audits, Reviews, and Compilations
- ERISA Audits
- Financial Consulting and Structure
- Financial and Operational Improvement
- Mergers & Acquisitions Assistance
- Special Reports
- Strategic Services

TAX

- ASC 740 (FAS 109 & Fin 48)
- Business Entity Tax
- Bookkeeping, Payroll & Business Services
- Consolidated Tax Returns
- Consulting
- Cost Segregation
- Estate, Gift, and Trust
- Individual Tax
- International Tax
- Multi-state Tax Returns
- Representation before Federal and State Tax Authorities
- State and Local Tax
- Succession Planning
- Tax Credits

ADVISORY

- Cybersecurity
- Employee Benefit Services
- Employee Retention Credits
- Human Resources Consulting & Placement
- Mergers and Acquisitions
- Outsourced Accounting Services
- Paycheck Protection Program (PPP) Loan Forgiveness
- Value Acceleration and Exit

OUR INDUSTRY EXPERIENCE



AUTOMOTIVE



CONSTRUCTION



ENERGY



HEALTHCARE



HOSPITALITY & LEISURE



MANUFACTURING



MARITIME



NONPROFIT ORGANIZATIONS



PROFESSIONAL SERVICES



REAL ESTATE



RETAIL



TECHNOLOGY & TELECOM



TRANSPORTATION & LOGISTICS



WHOLESALE & DISTRIBUTION

windes.com