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Fei Zhao, CPA, MST, TEP

Senior Manager, Tax

Range of Experience

Fei joined Windes in 2020 and is a senior manager in the firm's Tax department. Fei has over 20 years of experience serving business entities and individuals. During the past 10 years, Fei has been highly involved in estate and trust planning for high-net-worth individuals, their families, and succession planning for closely held businesses.

Fei specializes in tax consulting and compliance for individuals, including foreign nationals, private foundations, trusts and estates, postmortem tax planning, and trust and estate administration.

Education

Bachelor of Science in Commerce, Concentration in Accounting
University of Virginia

Master of Science in Accounting, Tax Consulting
University of Virginia

Community and Professional Affiliations

- American Institute of Certified Public Accountants, *Member*
- California Society of Certified Public Accountants, *Member*
- Orange County Estate Planning Council, *Member*
- The Society of Trust and Estate Practitioners, *Member*