

Robert J. Lorenzetti

Principal, Tax & Business Advisory Services



Resident Office

2050 Main Street
Suite 1300
Irvine, CA 92614

Telephone

949.271.2627

Email

rlorenzetti@windes.com

Range of Experience

Robert has more than 25 years of experience as a strategic business advisor specializing in securing debt and equity placements for small- to medium-sized businesses across a broad range of industries.

Additionally, Robert has more than 10 years of public accounting services experience with expertise in tax preparation, compliance, and dispute resolution for complex tax-related issues. He has extensive experience with merger and acquisition transactions and has also served in the capacity of chief financial officer for a multitude of privately held companies in the real estate, financial services, and technology sectors.

Education

Bachelor of Science, Accounting & Finance
Loyola Marymount University, Los Angeles

Community and Professional Affiliations

- California Society of Certified Public Accountants, *Associate Member*
- Balboa Yacht Club, *Past Officer and Board of Director*
- Loyola Marymount University Alumni Association, *Member*