

OUR SIGNATURE STORY

Since 1926, we have been a trusted business partner to our clients, and we have earned our reputation as one of the most respected and socially responsible accounting firms in southern California. Our professionals deliver high-value accounting and consulting services and are committed to our clients and their organizations. The strength of our practice and comprehensive expertise, coupled with our global network, enables us to provide our clients with business solutions focused on their continued success at fees that represent outstanding value. Windes covers a multitude of disciplines with more than 165 professionals within four southern California offices. Our firm serves over 2,800 businesses and more than 1,600 individuals, including privately held businesses, exempt organizations, qualified retirement plans, and high-net-worth individuals.

LONG BEACH

111 West Ocean Boulevard, Twenty-Second Floor
Long Beach, CA 90802
562.435.1191

IRVINE

18201 Von Karman Suite 1060 Irvine, CA 92612 949.271.2600	2603 Main Street Suite 600 Irvine, CA 92614 949.852.9433
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LOS ANGELES

601 South Figueroa Street, Suite 4050
Los Angeles, CA 90017
213.239.9745

“Windes has been flawless in their responsiveness and deliverables, which speaks highly to the fact that as a regional accounting firm, they are able to provide nimble and cost effective services while incorporating an integrated tax planning strategy between my two businesses.

I highly recommend their services to interested parties.”

- CEO of a communication services company

TOP 125
ACCOUNTING FIRM
IN THE NATION

165
PROFESSIONALS

4 OFFICES
LONG BEACH, IRVINE, LOS ANGELES

92 YEARS

IN THE PAST 12
MONTHS, WE HAVE
SERVED OVER
4,400
CLIENTS

BEST
PLACE
TO WORK

AUDIT & ASSURANCE SERVICES

- Audit Committee Advisory Services
- Audits, Reviews, and Compilations
- ERISA Audits
- Financial Consulting and Structure
- Financial and Operational Improvement
- Mergers & Acquisitions Assistance
- Peer Review
- Special Reports
- Strategic Services

TAX & ACCOUNTING SERVICES

- ASC 740 (FAS 109 & Fin 48)
- Business Entity Tax
- Comprehensive Business Solutions
- Consolidated Tax Returns
- Consulting
- Cost Segregation
- Estate, Gift, and Trust
- Individual Tax
- International Tax
- Multi-state Tax Returns
- Representation before Federal and State Tax Authorities
- State and Local Tax
- Succession Planning
- Tax Credits

EMPLOYEE BENEFIT SERVICES

- Consulting on Retirement, Distribution, Cafeteria, and Welfare Plan Issues
- IRS and DOL Compliance Program Filings
- IRS and ERISA Audit Support
- Plan Administration
- Plan Design & Implementation
- Plan Terminations
- Volume Submitter Plan Documents

OUR INDUSTRY EXPERIENCE



AUTOMOTIVE



CONSTRUCTION



ENERGY



HEALTHCARE



HOSPITALITY & LEISURE



MANUFACTURING



MARITIME



NONPROFIT ORGANIZATIONS



PROFESSIONAL SERVICES



REAL ESTATE



RETAIL



TECHNOLOGY & TELECOM



TRANSPORTATION & LOGISTICS



WHOLESALE & DISTRIBUTION

windes.com